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RSVP's are required no later than Monday, March 18, 2019

Save The Date!

Andrew M. Katzenstein, Esq.

- Topic:** California's New Trust Decanting Law
- When:** Monday, March 25, 2019
Registration begins - 7:30 am
Program will run from 8:00 am-9:00 am
(1 hours of CPE Credit / 1 hours of MCLE Credit)
- Where:** Hilton Garden Inn
1000 Aguajito Road
Monterey, CA 93940
- Cost:** \$60.00 (includes breakfast)
Please make your check payable to:
[CPE Forum of the Central Coast](#)
- Who:** All members of the CPE Forum & their staff

Prior RSVP is required! Mail payment **before the meeting date to:**

CPE Forum of the Central Coast
P.O. Box 222744
Carmel, CA 93922-2744

****** Please Note******

**You will receive access to digital course materials once
payment has been received. Course materials will not be
provided in print version.**

**Cancellation Policy: A full refund will be issued if notification via email is received at least
5 business days before the event.**

Speaker Bio:

Andrew M. Katzenstein is a partner in the Private Client Services Department of Proskauer law firm's Los Angeles office, where he assists high net worth individuals, companies and charitable organizations with all aspects of tax and estate planning. He focuses his practice on tax planning matters, which include estate, gift and generation-skipping tax planning, as well as income tax of trust planning, probate and trust administration matters, resolving disputes between fiduciaries and beneficiaries, and charitable planning.

Andy graduated from the University of Michigan School of Law in 1982. He received his LL.M in Taxation from the University of San Diego School of Law in 1985. He has taught estate and gift tax law at USC Law School since 2009 and previously taught estate tax at UCLA Law School for 18 years. He has also taught estate planning and advanced estate planning in the Graduate Tax Programs at the University of San Diego and at Golden Gate University. In Fall of 2019 he will teach estate planning in the Graduate Tax Program at the University of Irvine School of Law.

Andy is a member of the California and New York Bars. He is a Fellow in the American College of Trust and Estate Counsel.

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