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Please reply no later than Friday, October 19, 2018

Topic 1: Overview of California's New Law on Decanting Trusts

Topic 2: §1031 Exchanges: "Drop & Swap" "parking arrangements" and other issues.

Speakers: Yvonne Ascher, Esq.

G. Scott Haislet, Esq.

When: Tuesday, October 23, 2018

Registration begins - 11:30 am

Program will run from 12:00 pm-1:40 pm

(2 hours of CPE Credit / 1.5 hours of MCLE Credit)

Where: Corral de Tierra Country Club

Cost: \$55.00, includes lunch

Please make your check payable to: CPE Forum of the Central Coast

Prior RSVP is required, then mail payment before the meeting date to:

CPE Forum of the Central Coast P.O. Box 222744 Carmel, CA 93922-2744

Cancellation Policy: A full refund will be issued if notification via email is received at least <u>5 business days</u> before the event.

Speaker Bios:

Yvonne Ascher, Esq. is an attorney practicing in Monterey in the areas of estate planning and estate administration for 30+ years and the current chair (2018-2019) of the California Trusts and Estates Executive Committee under the California Lawyer's Association. For more about Yvonne, visit her webpage <a href="https://www.nee.gov.nee.go

G. Scott Haislet, Esq. practices in the areas of taxation, wills, trusts, estate planning, real estate, business, IRS audit representation, and 1031 exchanges. He is a California attorney and CPA, and is a Certified Specialist in Taxation Law, California State Bar Board of Legal Specialization. Mr. Haislet writes and lectures frequently about tax, real estate, finance and estate planning and legal issues, and has authored continuing education courses for real estate and tax professionals. Mr. Haislet teaches two different 8-hour California CPA Education Foundation course one covering 1031 exchanges, the other about real estate taxation. He also appeared on San Francisco radio regarding real estate ("Ray Brown on Real Estate" and "Gary Allen on Business" - KNBR 680 AM, San Francisco) from 1995 to 2007. He is a member of the State Bar of California (Tax Section and Trusts/Estates Section), the United States Tax Court Bar, the Contra Costa County Bar Association (past Tax Section Chairman), the American Institute and the California Society of CPAs. He was chairman for California Society of CPAs Real Estate Conference for 2004, 2005, 2006, and 2013. Mr. Haislet is president of a qualified intermediary for 1031 exchanges. Mr. Haislet holds degrees from The University of Michigan School of Business and from Taft University School of Law. He formerly practiced with a Big Four firm, and was an investment executive with a major Wall Street investment firm. He was a sports writer for a daily newspaper in suburban Cleveland, covering major league baseball, college football, NFL, NBA, National Hockey League, golf, and other sports. "G" stands for Gerald.

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